

ALTAI RESOURCES INC.

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NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

The annual and special meeting of shareholders (the "Meeting") of **ALTAI RESOURCES INC.** (the "Corporation") will be held on Friday, June 28, 2013 at the Presidents' Room, Albany Club, 91 King Street East, Toronto, Ontario, Canada M5C 1G3 at the hour of 4:30 o'clock in the afternoon (Toronto time), for the following purposes:

1. To receive the audited consolidated financial statements and the report of the auditors for the financial year ended December 31, 2012;
2. To elect directors;
3. To appoint auditors for the year ending December 31, 2013 and to authorize the directors to fix the remuneration of the auditors;
4. To consider, and if thought fit to pass an ordinary resolution to confirm the Advance Notice By-law – By-Law No. 8;
5. To consider such other matters as may properly come before the Meeting or any adjournment thereof.

The management information circular and the form of proxy accompany this notice.

BY ORDER OF THE BOARD OF DIRECTORS

"Maria Au"

Maria Au

Secretary-Treasurer

June 4, 2013

NOTES:

1. Your vote is important regardless of the number of Altai Resources Inc. common shares you own. Shareholders who are unable to be present personally at the Meeting are requested to sign and return, in the envelope provided for that purpose, the accompanying form of proxy for use at the Meeting. The proxies to be used must be deposited at the offices of Computershare Investors Services Inc. (Attention: Proxy Department), 100 University Avenue, 8th Floor, Toronto, Ontario, Canada M5J 2Y1 no later than 5:00 p.m. on June 26, 2013 or with the Secretary-Treasurer of the Corporation before the commencement of the Meeting or at any adjournment thereof.
2. Only shareholders of record at the close of business on the record date, May 24, 2013, will be entitled to vote at the Meeting except to the extent that a person has transferred any common shares after that date and the transferee of such shares establishes proper ownership and demands not later than ten days before the Meeting that his name be included in the list of shareholders in which case the transferee is entitled to vote his shares at the Meeting.